

# Reindustrialização da Economia Portuguesa: Impacto no Emprego, Profissões e Competências

**CEPCEP, 7 de outubro de 2014**  
**POAT/FSE nº 000831402013**



## O emprego na indústria (PT e UE28) em período de crise

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Portugal	2008	2013	2008-2013
Primary sector & utilities	634	575	-9.3 %
<b>Manufacturing</b>	<b>845</b>	<b>713</b>	<b>-15.6 %</b>
Construction	534	367	-31.3 %
Distribution & transport	1 302	1 201	-7.8 %
Business & other services	849	855	0.7 %
Non-marketed services	984	967	-1.7 %
<b>All industries</b>	<b>5 147</b>	<b>4 679</b>	<b>-9.1 %</b>

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UE28	2008	2013	2008-2013
Primary sector & utilities	15 958	15 059	-5.6 %
<b>Manufacturing</b>	<b>36 733</b>	<b>32 845</b>	<b>-10.6 %</b>
Construction	17 682	14 986	-15.2 %
Distribution & transport	56 972	55 575	-2.5 %
Business & other services	51 647	53 469	3.5 %
Non-marketed services	50 725	51 829	2.2 %
<b>All industries</b>	<b>229 717</b>	<b>223 763</b>	<b>-2.6 %</b>

Source: Cedefop | Skills  
Forecasts | 2014

## Variação do emprego por subsector da indústria (Portugal, 2008-2013)

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Portugal	2008	2013	2008-2013	
<b>Manufacturing</b>	<b>844,7</b>	<b>713,3</b>	<b>-131,4</b>	<b>-15,6%</b>
Textiles, Clothing & Leather	232,0	179,0	-53,0	-22,8%
Wood & Paper	61,3	47,7	-13,6	-22,1%
Non-Metallic Mineral Products	57,5	44,6	-12,9	-22,4%
Metal Goods	96,2	86,2	-10,0	-10,4%
Motor Vehicles	41,9	35,6	-6,3	-15,0%
Printing & Publishing	34,8	28,8	-6,0	-17,3%
Mechanical Engineering	24,3	19,2	-5,1	-21,1%
Electrical Eng. & Instruments	19,1	14,2	-4,9	-25,8%
Food, Drink & Tobacco	117,2	113,5	-3,7	-3,2%
Electronics	14,1	10,4	-3,7	-26,1%
Other Transport Equipment	6,0	2,4	-3,6	-59,9%
Rubber & Plastics	27,2	24,0	-3,2	-11,9%
Chemicals nes	15,2	12,3	-2,9	-19,2%
Basic Metals	11,0	9,0	-2,0	-18,2%
Manufacturing nes	78,1	77,8	-0,3	-0,4%
Manufactured Fuels	2,0	1,7	-0,3	-12,8%
Pharmaceuticals	6,8	6,8	0,0	-0,5%

Source: Cedefop | Skills  
Forecasts | 2014

## Variação do emprego na indústria por nível de qualificação (Portugal, 2008-2013)

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Portugal	2008	2013	2008-2013	
<b>Manufacturing</b>	<b>844,7</b>	<b>713,3</b>	<b>-131,4</b>	<b>-15,6%</b>
Low	643,3	512,2	-131,1	-20,4%
Medium	121,6	116,2	-5,4	-4,4%
High	79,8	84,8	5,1	6,4%

Source: Cedefop | Skills  
Forecasts | 2014

## Variação do emprego na indústria por grupo profissional (Portugal, 2008-2013)

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Portugal	2008	2013	2008-2013	
<b>Manufacturing</b>	<b>844,7</b>	<b>713,3</b>	<b>-131,4</b>	<b>-15,6%</b>
1 Managers	54,8	46,2	-8,6	-15,7%
2 Professionals	46,3	49,9	3,6	7,8%
3 Technicians and associate professionals	72,4	60,6	-11,8	-16,3%
4 Clerical support workers	44,9	36,6	-8,3	-18,5%
5 Service and sales workers	14,8	14,7	-0,2	-1,0%
6 Skilled agricultural, forestry and fishery workers	1,9	1,9	0,0	1,5%
7 Craft and related trades workers	347,3	280,1	-67,2	-19,3%
8 Plant and machine operators, and assemblers	216,2	178,4	-37,7	-17,5%
9 Elementary occupations	46,1	44,8	-1,3	-2,8%

Source: Cedefop | Skills  
Forecasts | 2014

## O emprego na indústria em Portugal: projeções 2013-2025

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Portugal	2013	2025	2013-2025	Expansion demand	Replacement demand	Total job opportunities
Primary sector & utilities	575	582	1.2 %	7	579	586
<b>Manufacturing</b>	<b>713</b>	<b>720</b>	<b>1.0 %</b>	<b>6</b>	<b>259</b>	<b>265</b>
Construction	367	390	6.1 %	23	130	152
Distribution & transport	1 201	1 245	3.7 %	43	551	595
Business & other services	855	980	14.1 %	125	370	495
Non-marketed services	967	867	10.6%	-100	413	313
<b>All industries</b>	<b>4 679</b>	<b>4 783</b>	<b>2.2 %</b>	<b>104</b>	<b>2 302</b>	<b>2 406</b>

Source: Cedefop | Skills  
Forecasts | 2014

## Projeções do emprego por subsector da indústria (Portugal, 2013-2025)

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Portugal	Expansion demand	Replacement demand	Total job opportunities
<b>Manufacturing</b>	<b>6,3</b>	<b>259,0</b>	<b>265,3</b>
Food, Drink & Tobacco	3,5	46,8	50,2
Metal Goods	15,7	32,5	48,1
Manufacturing nes	15,4	29,2	44,6
Textiles, Clothing & Leather	-38,1	61,2	23,1
Wood & Paper	-1,2	16,9	15,7
Non-Metallic Mineral Products	-3,7	16,6	12,8
Printing & Publishing	:	11,9	11,8
Mechanical Engineering	4,5	7,0	11,5
Chemicals nes	6,6	4,4	11,0
Motor Vehicles	:	11,0	10,0
Rubber & Plastics	:	7,5	8,2
Electrical Eng. & Instruments	1,9	4,5	6,5
Electronics	2,0	2,8	4,8
Pharmaceuticals	:	2,4	2,9
Basic Metals	:	2,8	2,3
Other Transport Equipment	:	:	1,2
Manufactured Fuels	:	:	:

Source: Cedefop | Skills  
Forecasts | 2014

## Projeções do emprego na indústria por nível de qualificação (Portugal, 2013-2025)

000s

Portugal	Expansion demand	Replacement demand	Total job opportunities
<b>Manufacturing</b>	<b>6,3</b>	<b>259,0</b>	<b>265,3</b>
Low	-84,0	192,2	108,2
Medium	41,5	34,8	76,4
High	48,8	31,9	80,7

Source: Cedefop | Skills  
Forecasts | 2014



## Projeções do emprego na indústria por grupo profissional (Portugal, 2013-2025)

000s

Portugal	Expansion demand	Replacement demand	Total job opportunities
<b>Manufacturing</b>	<b>6,3</b>	<b>259,0</b>	<b>265,3</b>
2 Professionals	30,9	16,4	47,2
1 Managers	10,1	33,4	43,5
8 Plant and machine operators, and assemblers	-5,5	48,9	43,5
7 Craft and related trades workers	-59,2	102,4	43,2
9 Elementary occupations	20,2	19,6	39,8
3 Technicians and associate professionals	4,3	17,0	21,3
5 Service and sales workers	11,7	6,5	18,2
4 Clerical support workers	-6,7	12,5	5,9
6 Skilled agricultural, forestry and fishery workers	:	2,2	2,7

Source: Cedefop | Skills  
Forecasts | 2014